



Copper **\$14,359/t** → | Cobalt **\$50,665/t** ▼ **-10.0%** | Tin **\$54,450/t** ▲ **+0.9%** | Gold **\$4,467.15/oz** ▲ **+1.9%** |
Brent **\$95.52/bbl** ▼ **-0.1%** | CDF per USD **2,261.80** ▼ **-0.1%**

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · LBMA Gold Price PM · ICE Brent front-month · BCC indicative rate · as of 4 Sep 2026.
Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

● SECURITY ● PUBLIC HEALTH ● MINING ● POLITICS ● ECONOMY ● GEOPOLITICS



- 1 AFC/M23–FARDC clashes erupt; civilians displaced** — Masisi
- 2 Schools closed following Masisi combat spillover** — Walikale
- 3 Thousands of displaced children endangered by armed groups** — Fizi
- 4 First Lady distributes school kits to 4,000 students** — Mbuji-Mayi
- 5 BCC holds policy rate at 12.50%; inflation at 3.36% YoY** — Kinshasa

THREAT LEVEL **CRITICAL** **HIGH** **ELEVATED** **GUARDED** — also the coloured bar beside each item

VERIFICATION **CONFIRMED** corroborated by 2+ sources **REPORTED** single source

SECURITY & CONFLICT

AFC/M23 and FARDC clash in Masisi; civilians displaced

CRITICAL

Fresh clashes between AFC/M23 rebels and FARDC forces supported by wazalendo militias erupted on 2–3 September in Kazuba and surrounding villages (Malemo, Kalibiri) in Bashali Mokoto grouping, Masisi territory, North-Kivu. Rebels reinforced from Kalembe; civilians fled to Kalembe or bush. Fighting spread anxiety to adjacent Walikale territory, prompting school closures in Waloa Loanda grouping.

REPORTED Actualite.cd 3 Sep · Event: 2 Sep

Fizi : l'administrateur lance un appel d'urgence pour des milliers d'enfants déplacés

ELEVATED

Administrator of Fizi territory (South-Kivu) launched appeal for assistance to thousands of internally displaced children in camps and host families following intensified fighting in high and middle plateaus of Fizi, Uvira, and Itombwe sector (Mwenga) in recent months. Schools destroyed by bombs and drones; risk of forced recruitment by armed groups cited.

REPORTED 4 Sep



PUBLIC HEALTH

Schools remain closed in Walikale due to AFC/M23–wazalendo fighting spillover

HIGH

Multiple schools in Waloa Loanda grouping (Walikale, North-Kivu) remain shuttered following renewed AFC/M23–wazalendo clashes at Buruso (~15 km away in Masisi). Affected schools include Biriko, Lulambo, Kilambo, Tuonane, Shebilolo, Kifuruka, Busurungi, Moka, and Kiuli. Local chief warns of psychosis and paralysis of commerce and education.

REPORTED Actualite.cd 3 Sep

Ebola (Bundibugyo) outbreak in North-Kivu crosses 875 cases; 20 new cases in 24 hours

CRITICAL

The Bundibugyo virus disease (Ebola) outbreak in North-Kivu has surpassed 875 cumulative cases, with 20 new cases reported in a single 24-hour period as of 3 September 2026. Community resistance to treatment and burial practices documented. MSF opened a new Ebola Treatment Centre in Beni on 28 August. The 17th Ebola outbreak has now spread across six provinces (Ituri, North-Kivu, South-Kivu, Haut-Uélé, Bas-Uélé, Tshopo) and killed over 3,000 people.

CONFIRMED 4 Sep



CAMPUS & EDUCATION

First Lady distributes school kits to 4,000 students in Mbuji-Mayi

GUARDED

First Lady Denise Nyakeru Tshisekedi distributed school kits to 4,000 students from 75 schools in Mbuji-Mayi on 2 September 2026 through the LONA Foundation. She also launched key infrastructure works at Lycée Tuya-Kumpala and laid the foundation stone for Simis market in Muya commune.

REPORTED Zoom Eco 3 Sep · Event: 2 Sep



POLITICS & GOVERNMENT

Government excludes AFC/M23 from national dialogue; separates peace and politics

CRITICAL

Former Finance Minister Nicolas Kazadi defended the government's exclusion of AFC/M23 from the national dialogue convoked by President Tshisekedi, arguing that peace negotiations (ongoing in Doha, Washington, Rwanda, Switzerland) should be separated from domestic political dialogue. Kazadi cited precedent of Sun City accords, which excluded UDPS.

REPORTED Actualite.cd 3 Sep



POLITICS & DIPLOMACY

President Tshisekedi attends São Tomé-et-Príncipe presidential inauguration

GUARDED

President Félix Tshisekedi attended the inauguration ceremony of Carlos Vila Nova for his second term on 3 September 2026 in São Tomé-et-Príncipe, reinforcing bilateral cooperation ties.

CONFIRMED Actualite.cd · Presidency 3 Sep



ECONOMY & MACRO

Monetary policy: BCC maintains policy rate at 12.50%; inflation at 3.36% year-on-year

ELEVATED

The BCC's 100-basis-point rate cut — from 13.50% to 12.50% — marks a significant monetary easing move, signalling confidence in declining inflation pressures. Official rates as of 4 September 2026 (BCC.cd): policy rate (prêt à court terme) 12.50% (down 1 percentage point from prior period); year-on-year inflation 3.36% (up 0.029 percentage points); USD/CDF 2,261.80 (down 0.09%); EUR/CDF 2,625.75 (up 0.18%); GBP/CDF 3,053.41 (down 0.17%).

CONFIRMED BCC exchange/monetary data 4 Sep

AGOA: DRC exports to the US surge to \$1.2 billion in 2026, up from \$280 million in 2020

GUARDED

DRC's exports to the United States under the African Growth and Opportunity Act (AGOA) have reached \$1.2 billion in 2026, a four-fold increase from \$280 million in 2020. AGOA is set to expire on 31 December 2026 and Congressional renewal remains uncertain. Mining (copper, cobalt) accounts for the bulk of DRC's AGOA-eligible exports.

REPORTED 4 Sep**WATCHLIST**

- ▶ AFC/M23 military operations in Masisi and Walikale: monitor casualty reports, displacement figures, and FARDC counter-offensive progress over next 48–72 hours.
- ▶ National dialogue process: confirm participant list, schedule, and any last-minute exclusions or inclusions; assess opposition reaction to M23 exclusion.
- ▶ M23 occupation practices in Goma/Nyiragongo: document alleged war crimes (detention, media control); coordinate with human rights monitors.
- ▶ School reopening in Walikale and Fizi: monitor humanitarian access, displacement scale, and education resumption timeline.
- ▶ BCC monetary policy: watch for rate adjustments in response to inflation or currency pressure; track USD/CDF stability.
- ▶ Ebola (Bundibugyo) outbreak in North-Kivu: track daily case counts and deaths; monitor treatment centre security and community engagement effectiveness; assess spread to new health zones.
- ▶ AGOA renewal: monitor Congressional progress on extension beyond 31 December 2026 deadline; assess impact on DRC mining export revenues if lapsed.

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