



Copper **\$14,788/t** ▲ +1.8% | Cobalt **\$39,680/t** ▼ -0.3% | Tin **\$53,785/t** ▲ +0.3% | Gold **\$4,324.25/oz** ▼ -0.5%
| Brent **\$100.34/bbl** ▼ -3.4% | CDF per USD **2,267.75** →

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · LBMA Gold Price PM · ICE Brent front-month · BCC indicative rate · as of 22 Sep 2026.
Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

● SECURITY ● PUBLIC HEALTH ● MINING ● POLITICS ● ECONOMY ● GEOPOLITICS



- 1 M23 assault near Ngululu — attack launched and defeated by FARDC/Wazalendo — Masisi
- 2 Government announces \$40M Kalamba-Mbuji road financing — Kinshasa

THREAT LEVEL CRITICAL HIGH ELEVATED GUARDED — also the coloured bar beside each item

VERIFICATION CONFIRMED corroborated by 2+ sources REPORTED single source

SECURITY & CONFLICT

M23 assault near Ngululu repelled by FARDC and Wazalendo

HIGH

M23/AFC forces launched an attack on FARDC positions near Ngululu in Nyamaboko 1 grouping, Masisi territory, North Kivu on 21 September. The attack was launched but defeated: government forces and Wazalendo militias drove the rebels back. Heavy and light weapons fire was reported during the engagement. The security situation in the area remains tense but government forces held their positions.

REPORTED Actualite.cd



ECONOMY & MACRO

Government secures \$40 million additional financing for Kalamba-Mbuji road

GUARDED

This supplementary envelope will sustain construction on a critical corridor linking the Kasai and Katanga regions. The funding is expected to accelerate completion milestones and improve economic connectivity between the two provinces. Confirmation of the funding source and disbursement timeline is pending.

REPORTED

Zoom Eco



ENERGY

DRC hydroelectric potential mapped for investor access

ELEVATED

The Ministry of Hydraulic Resources and Electricity has published a cartography of hydroelectric sites via the Hydro RDC portal, identifying 167.25 GW of total hydroelectric potential across 3,349 sites, of which 251 have existing infrastructure. Future concessions and licences will be granted based on this mapping, which remains subject to updates as new sites are discovered.

REPORTED

Actualite.cd



MINING & EXTRACTIVES

Amnesty International accuses M23 of illegal gold smuggling to Rwanda

HIGH

Amnesty International reports that gold extracted from M23-controlled zones in eastern DRC is being illegally exported to Rwanda. Testimony from miners confirms gold-bearing earth from Lomera is transported by boat to Kamembe, Rwanda. Amnesty characterizes the appropriation of gold and coltan by M23 as probable pillage — a war crime under international law.

REPORTED

AP News / DeskEco

Amnesty calls for mining industry boycott of Rwandan minerals

ELEVATED

Amnesty International urges global mining companies to cease purchasing coltan and gold from Rwanda until Rwanda demonstrates it is no longer receiving minerals illegally smuggled from DRC. The call also targets the US and EU to block mining agreements for M23-controlled sites until independent international observers can freely access them.

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WATCHLIST

- ▶ Monitor M23/DRC Army clashes in Masisi for casualty reports, displacement figures, and any territorial control changes in the next 24-72 hours.
- ▶ Track formal investor responses and tender announcements for the 167.25 GW hydroelectric sites; monitor regulatory framework updates and implementation timelines.
- ▶ Monitor international corporate and government responses to Amnesty's allegations; track any formal boycott declarations or sanctions on Rwandan minerals.
- ▶ Assess impact of Amnesty's boycott call on Rwanda's mineral export volumes, prices, and M23 financing; track US/EU policy statements on conflict minerals.

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