



Copper **\$14,740/t** → | Cobalt **\$39,640/t** → | Tin **\$54,025/t** → | Gold **\$4,261.05/oz** → |
Brent **\$104.32/bbl** ▼ **-2.14%** | CDF per USD **2,270.47** →

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · LBMA Gold Price PM · ICE Brent front-month · BCC indicative rate · as of 28 Sep 2026.
Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

● SECURITY ● PUBLIC HEALTH ● MINING ● POLITICS ● ECONOMY ● GEOPOLITICS



- 1** Itombwe clashes; FARDC repels AFC/M23 advance — Mwenga
- 2** Kigonze displacement site deteriorates; 19,000 IDPs — Bunia
- 3** Opposition funeral blocked; judicial inquiry ordered — Kinshasa
- 4** Tenke Fungurume SO₂ pollution exceeds WHO threshold — Fungurume, Lualaba Province

THREAT LEVEL **CRITICAL** **HIGH** **ELEVATED** **GUARDED** — also the coloured bar beside each item

VERIFICATION **CONFIRMED** corroborated by 2+ sources **REPORTED** single source

SECURITY & CONFLICT

Violent clashes erupt in Itombwe sector, South Kivu; FARDC repels AFC/M23 advance

ELEVATED

Intense fighting broke out on the evening of 26 September 2026 in multiple villages of Itombwe sector, Mwenga territory, South Kivu, between FARDC/Wazalendo forces and AFC/M23 Twirhaneho fighters. Combat was reported in Maheta, Magunda, Nabuhera, Kakuku and Musonjo (in Basimukindji 2 and Bijombo groupings). Local sources indicate AFC/M23 sought to advance toward Masango but were repelled. The clashes triggered mass population displacement, with residents fleeing to nearby villages in Basimukindji 1, Basimukindji 2 and Bijombo.

REPORTED Actualite.cd



PUBLIC HEALTH

Humanitarian crisis at Kigonze displacement site in Ituri; security incidents and dispersal

ONGOING

HIGH

The UN Humanitarian Coordinator in DRC, Damien Mama, expressed grave concern over deteriorating conditions at Kigonze site in Bunia, Ituri, which hosts approximately 19,000 internally displaced persons. Since 20 September 2026, security incidents and protection violations have been reported, prompting many families to leave the site. Military operations on 20 September involved searches for weapons and suspected armed group members; gunfire was heard. An fire also struck the site days later. Humanitarian access has been severely restricted, limiting needs assessments and delivery of vital assistance. The site is also covered by the ongoing Ebola response, and dispersal of families risks complicating epidemiological surveillance and outbreak control efforts.

CONFIRMED

OCHA / ReliefWeb · RFI Afrique

UN and international donors announce \$398M+ in DRC assistance, including Ebola support

ELEVATED

Canada announced over \$398 million in international assistance at the 81st UN General Assembly, including \$36 million specifically for Ebola response in DRC and surrounding countries. The EU announced €710 million in support for displaced people and crisis-affected communities, primarily in Sub-Saharan Africa, including €380 million in migration-related financing for 2026 focused on vulnerable migrant protection, voluntary return and reintegration, and migration governance. These pledges were made during high-level meetings on pandemic preparedness and humanitarian response.

CONFIRMED

OCHA / ReliefWeb



ECONOMY & MACRO

BCC engages fintech investor Kadoo Securities on market development

GUARDED

The Central Bank of Congo (BCC) received Kadoo Securities Company Limited founder and board chair Deogratius E. Marandu and Tanzania's Ambassador to DRC Said Juma Mshana to discuss Kadoo's investment project in DRC, with focus on fintech and financial markets. The BCC Governor André Wameso directed investors to the Banking and Financial Supervision Directorate for technical guidance on applicable regulatory frameworks. The engagement reflects BCC's commitment to supporting initiatives that modernize DRC's financial system.

REPORTED

BCC exchange/monetary data



MINING & EXTRACTIVES

Prime Minister reaffirms DRC's ambition to transform critical minerals into value-added products

HIGH

At the 81st UN General Assembly, Prime Minister Judith Suminwa Tuluka, accompanied by Minister of Mines Louis Watum Kabamba, emphasized DRC's position as the world's leading cobalt producer and a major copper power. She stated DRC's determination to move beyond raw mineral extraction to become 'a workshop, a laboratory and a sovereign partner' through domestic transformation of cobalt and copper, development of battery precursors and industrial components, engineer training, researcher support and integration of Congolese enterprises into global value chains. The PM also highlighted the need for modernized mining governance (transparency, traceability, fraud prevention, artisanal formalization) and proposed a UN-led global framework for critical mineral value chains with emphasis on worker and community protection and equitable value distribution. She reaffirmed the goal of 'zero children in mines.'

REPORTED

AllAfrica

Tenke Fungurume Mining operations show elevated sulfur dioxide pollution

ELEVATED

A new investigation by the Mazingira pour tous consortium has documented elevated sulfur dioxide (SO₂) concentrations around Tenke Fungurume Mining's 30K facility in Lualaba, southeastern DRC. In Manomapia, a neighborhood near the 30K plant, SO₂ levels reached 1,834 micrograms per m³ (measured over 10 minutes), 3.7 times the WHO recommended threshold for that duration. The gas can irritate eyes, nose and respiratory pathways. The study also tracked health impacts on 209 residents. This follows a similar report six months earlier on the same facility.

REPORTED

RFI Afrique

 WATCHLIST

- ▶ Ebola case and death trends: track weekly WHO updates on confirmed cases, deaths and new health zone expansions; monitor vaccine/treatment trial progress and any cross-border cases in South Sudan.
- ▶ Itombwe sector security: assess whether FARDC/Wazalendo hold repelled positions; monitor for renewed AFC/M23 offensive; track displacement figures and humanitarian access restoration.
- ▶ Kigonze displacement site: monitor security incidents, humanitarian access, family dispersal numbers and Ebola surveillance continuity; track UN coordination with DRC authorities.
- ▶ DRC mineral value-chain policy: track government announcements on cobalt/copper processing facilities, battery precursor development and artisanal mining formalization; monitor international response to proposed UN critical minerals framework.
- ▶ MONUSCO mandate renewal: monitor Security Council debate and voting on 20 December 2026 deadline; track DRC's formal request and any conditions for continued presence.

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