



Copper **\$14,474/t** ▼ | Cobalt **\$39,140/t** — | Tin **\$53,950/t** ▲ | Gold **\$4,163.40/oz** ▲ |
Brent **\$102.59/bbl** ▼ | CDF per USD **2,268.76** —

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · LBMA Gold Price PM · ICE Brent front-month · BCC indicative rate · as of 30 Sep 2026.
Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

● SECURITY ● PUBLIC HEALTH ● MINING ● POLITICS ● ECONOMY ● GEOPOLITICS



- 1 **Ebola: 8,171 confirmed cases, 3,954 deaths across 7 provinces (INSP sitrep 29 Sep) — Ituri (approx.)**
- 2 **North Kivu (Masisi & Walikale): M23-AFC and RDF vs FARDC — heavy weapons and armed drones on both fronts (29 Sep) — Masisi, North Kivu**
- 3 **Fizi: 240,000+ internally displaced; cholera outbreak confirmed at Gini village on Lake Tanganyika shore (29–30 Sep) — Fizi, South Kivu**
- 4 **BCC opens CONFEP 2026 — monetary sovereignty and digitalization (29 Sep–9 Oct) — Kolwezi, Lualaba**

THREAT LEVEL **CRITICAL** **HIGH** **ELEVATED** **GUARDED** — also the coloured bar beside each item

VERIFICATION **CONFIRMED** corroborated by 2+ sources **REPORTED** single source

SECURITY & CONFLICT

UN Security Council briefed: M23-Rwanda offensive ongoing on multiple fronts as peace talks advance

CRITICAL

UN Special Representative James Swan briefed the Security Council on 29 September 2026 (UN Press Release SC/16467), warning that the military situation in eastern DRC continues to deteriorate despite diplomatic momentum. In North Kivu, AFC/M23 and Rwandan forces are engaged against FARDC and allied militias, with the fiercest fighting concentrated at Masisi and Walikale — both sides deploying heavy weapons and armed drones continuously. In South Kivu's Hauts-Plateaux (Mwenga, Fizi, Uvira, Minembwe), FARDC and Wazalendo face AFC/M23 and Twirwaneho fighters; heavy-weapons use is triggering mass displacement and blocking humanitarian access across the region. Swan acknowledged progress in the Washington, Doha and African Union diplomatic tracks but stressed that negotiations have not yet produced a ceasefire on the ground.

CONFIRMED RFI / France 24 / UN News

Fizi: 240,000+ displaced as clashes persist — cholera breaks out on Lake Tanganyika shore

HIGH

Fizi territory administrator Samy Kalonji reported on 29–30 September 2026 that while the main town remains relatively calm, armed clashes continue across multiple fronts throughout the territory. More than 240,000 people are internally displaced in Fizi alone, overwhelming humanitarian capacity. Some AFC/M23-RDF fighters have surrendered to FARDC — a rare but notable development. A cholera outbreak has been confirmed at Gini village on the shore of Lake Tanganyika, compounding an already severe humanitarian crisis.

REPORTED RFI

**HEALTH****Ebola: 8,067 confirmed cases and 3,901 deaths as of 29 September — largest outbreak in DRC history**

CRITICAL

The DRC recorded 8,067 confirmed Ebola (Bundibugyo strain) cases and 3,901 deaths as of 29 September 2026 — a case fatality rate of approximately 48.4% and the largest outbreak in the country's history. The outbreak spans seven provinces (Bas-Uele, Haut-Uele, Ituri, North Kivu, South Kivu, South Ubangi, Tshopo), with Ituri most affected. WHO has warned the outbreak may surpass the 2014–2016 West Africa epidemic in scale. There is no approved vaccine or treatment for the Bundibugyo strain. Healthcare workers face community distrust; treatment centres and burial teams have been attacked multiple times.

CONFIRMED Al Jazeera / France 24 / La Libre Belgique / ACAPS–ReliefWeb

**ECONOMY & MINING****Central Bank opens CONFEP 2026 in Kolwezi — monetary sovereignty and digitalization on agenda**

GUARDED

BCC Governor André Wameso officially opened the Annual Provincial Entities Conference (CONFEP 2026) in Kolwezi, Lualaba province, on 29 September 2026. The conference runs until 9 October and convenes provincial BCC branches around four pillars of the BCC Strategic Plan 2026–2030: monetary sovereignty, financial stability, financial inclusion and digitalization. Holding the event in Kolwezi — the heart of the DRC's cobalt and copper mining belt and a critical node in global battery-metal supply chains — carries strategic significance for discussions on monetary sovereignty and resource-sector finance.

REPORTED BCC / Kongon infos

**WATCHLIST**

- ▶ Ebola — monitor daily case/death trajectory; WHO comparison with 2014–16 West Africa epidemic threshold
- ▶ M23-Rwanda war — multi-front escalation at Masisi, Walikale and Hauts-Plateaux; gap between diplomatic progress and battlefield reality
- ▶ Fizi displacement (240,000+) and Lake Tanganyika cholera at Gini — humanitarian access corridors and IOM/UNHCR response

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