TELLURIAN RESEARCH

DRC Daily Monitoring Report

10 November 2026

Covering 9 Nov, 00:00 – 23:59 WAT (DRC time)

Copper **$13,955/t** ▼ **-0.5%** | Cobalt **$33,525/t** → | Tin **$46,350/t** → | Gold **$4,112.98/oz** ▲ **+1.0%**

Brent **$91.43/bbl** ▼ **-0.8%** | CDF per USD (BCC) **2,258.86** ▲ **+0.1%**

Market data — live prices at report build, 10 Nov 2026. Changes may reflect period-over-period moves rather than single-day changes. Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

SECURITY · PUBLIC HEALTH · MINING · POLITICS · ECONOMY · GEOPOLITICS



1. **FRN takes Kabengeti; clashes at Kambali on the RN3** — Kalehe *(approx.)*
2. **WHO camp guidance as Ebola deaths pass 5,000** — Ituri *(approx.)*
3. **MSF condemns Ebola centre arson bid; Africa CDC alert** — Beni
4. **Nurses' strike spreads to Kindu** — Kindu
5. **Rubaya coltan mine remains under FRN control** — Rubaya, Masisi
6. **Copper-cobalt trucks released after accord** — Kolwezi
7. **Alphamin signs US tin offtake for Bisie mine** — Bisie, Walikale *(approx.)*

Base map: Google Maps (Map data ©2026 Google) · Pins placed by geographic coordinates; marked (approx.) where only the area is known

THREAT LEVEL: CRITICAL | HIGH | ELEVATED | GUARDED — also the coloured bar beside each item

VERIFICATION: CONFIRMED corroborated by 2+ sources | REPORTED single source

SECURITY & CONFLICT

FRN pushes deeper into Kalehe; Kabengeti falls as Hombo axis is threatened

CRITICAL

Fighting continued on 9 November on several axes in Kalehe territory (South Kivu) as the FRN pressed north-west toward Hombo and the Walikale corridor. Kabengeti fell on the evening of 9 November and fresh clashes broke out at Kambali on the RN3, following the capture of Kalonge and Bitale (7 Nov) and Bulambika (8 Nov). The FARDC announced a counter-offensive to retake the Bunyakiri zone; thousands of civilians fled toward government-held areas. Kabengeti's fall is reported by La Prunelle RDC and local social media.

CONFIRMED — Actualite.cd · La Prunelle RDC · Kinpressactu · Infos-directes · RFI

SECURITY & CONFLICT (CONT.)

ADF violence threatens cocoa harvest around Cantine-Aloya

ELEVATED

Insecurity following the 5–6 November ADF raid on Cantine-Aloya (Beni territory) is disrupting the cocoa harvest in a significant producing area of North Kivu, RFI reported on 9 November. Gilbert Kambale, president of a cocoa farmers' association, said growers fear for their lives on the way to their fields.

REPORTED RFI (via AllAfrica)

Kahuzi-Biega park denies its rangers helped the FRN reach Bitale

GUARDED

Kahuzi-Biega National Park management on 9 November denied social-media allegations that its ecoguards helped the FRN advance through the park into Bitale, stressing that rangers are non-belligerents under the law.

CONFIRMED Actualite.cd · Netic News

PUBLIC HEALTH

WHO issues Bundibugyo guidance for displacement camps as outbreak passes 5,000 deaths

CRITICAL

On 9 November WHO issued guidance on preventing and controlling Bundibugyo virus disease among internally displaced people, refugees and migrants in camps and camp-like settings in the DRC, covering transmission, treatment access, infection control, WASH, safe burials, protection of vulnerable people and health workers, stigma and mental health. It comes as the outbreak — a public health emergency of international concern since May 2026 and the deadliest Ebola epidemic in DRC history — has passed 5,000 deaths, with no licensed vaccine or treatment for the strain.

CONFIRMED WHO / ReliefWeb

Attacks on Ebola care: MSF condemns Beni arson bid; Africa CDC and WHO warn of spread

HIGH

On 9 November MSF condemned the attempt by armed men to burn its Ebola Treatment Centre in Beni's Byautu neighbourhood on the evening of 6 November, when 36 patients were hospitalised; police prevented the arson. In a statement reported on 9 November, Africa CDC condemned the ADF raid on Cantine-Aloya (Beni territory), warned that Ebola patients who fled it risk spreading the virus, and called for a peace corridor in North Kivu. On 10 November WHO warned that attacks on health facilities undermine the response.

CONFIRMED Actualite.cd · Radio Okapi · The Telegraph · QNC News

Nurses' strike spreads to Kindu, disrupting care in Maniema

ELEVATED

Radio Okapi reported on 9 November that the public-sector nurses' strike is disrupting health care in Kindu (Maniema), extending a walkout that began on 15 October and had already left hospitals in Lubumbashi severely understaffed.

REPORTED Radio Okapi

POLITICS & GOVERNMENT

Senate reviews 2027–2030 military programming law; state of siege extended

ELEVATED

The Senate's Defence, Security and Borders Commission has begun examining the Military Programming Law 2027–2030, which shifts the focus to FARDC professionalisation and targeted modernisation, Congo-Press reported on 9 November. The same day, the National Assembly voted to extend the state of siege in North Kivu and Ituri by 15 days (single source: Cable.CD).

REPORTED Congo-Press · Cable.CD

POLITICS & GOVERNMENT (CONT.)

C64 opposition and civil society turn against Kabila's armed push

ELEVATED

The C64 opposition coalition — whose members include Martin Fayulu, Moïse Katumbi, Augustin Matata Ponyo and Delly Sesanga — and civil society now openly oppose the "belligerent attitude" of Kabila's FRN, MédiaCongo reported on 9 November, a shift for a coalition that had presented itself as a "third way" between Tshisekedi and Kabila.

REPORTED MédiaCongo

ECONOMY & MACRO

Tanzania allocates dry port site to DRC at Kwala; PM confirms FATF delisting

ELEVATED

PM Judith Suminwa Tuluka told the 102nd Council of Ministers that Tanzania has allocated the DRC a 45-hectare site at Kwala for a dry port to receive, store, process and clear goods, particularly mining exports, plus a site in Dodoma for its future embassy. She also confirmed the DRC's removal from the FATF (GAFI) grey list on 30 October and called for sustained anti-money-laundering reforms. Single source; FATF release not yet checked.

REPORTED AllAfrica

MINING & EXTRACTIVES

FRN offensive threatens cobalt and coltan supply chains

HIGH

FRN advances in North and South Kivu directly threaten critical-mineral corridors. The Rubaya mine — the DRC's main coltan source, about 40% of global tantalum — has been held by M23 (now FRN) since spring 2024; South Kivu supplies tin, tungsten and gold, and North Kivu concentrates artisanal coltan. A prolonged Kivu destabilisation reaching the Lubumbashi–Dar es Salaam logistics axes would threaten the DRC's whole export apparatus. The EU lists cobalt and tantalum as critical raw materials; China takes over two-thirds of DRC cobalt exports. Single source; verify independently.

REPORTED AfricTelegraph

Lualaba copper-cobalt trucks released after regulatory accord

ELEVATED

Hundreds of copper and cobalt trucks intercepted in Kolwezi in October for alleged irregularities were released on 9 November after mining operators and the Lualaba provincial government (Governor Fifi Masuka Saïni) reached a consensus. Each processing entity will be represented at the Musompo Trading Centre by expatriate delegates attending all sampling, to ensure transparency and traceability. Operations can resume normally.

REPORTED 7sur7.cd

Alphamin signs two-year tin offtake deal with US Tin Ridge smelter

ELEVATED

On 10 November Alphamin Resources agreed to supply up to 3,600 tonnes a year of contained tin concentrate from its Bisie mine (Walikale, North Kivu, ~180 km northwest of Goma) — about 18% of targeted output — for two years to the Tin Ridge smelter in Henry County, Virginia, which has a USD 19 million Pentagon grant and targets first production in 2027 and 118 jobs. Alphamin produced 5,030 t of tin in Q3 against 20,000 t annual guidance. Risks: smelter commissioning delays and rainy-season logistics. Single source; verify via Alphamin.

REPORTED Geomechanics.io / MINING.com

MINING & EXTRACTIVES (CONT.)

Barrick reports Q3 2026 gold production up 6% year on year

GUARDED

Barrick Mining Corporation, operator of the Kibali gold mine (Haut-Uélé), reported Q3 2026 gold production of 816,000 oz on 9 November, up 3% on Q2 and 6% year on year (excluding divested assets). Cost of sales was USD 1,950/oz and AISC USD 1,911/oz; revenue and adjusted EBITDA each rose 22%, to USD 5.07 billion and 2.47 billion. Full-year guidance reiterated: 2.90–3.25 Moz gold and 190,000–220,000 t copper.

CONFIRMED Barrick (official release)

GEOPOLITICS

US keeps DRC at Level 4 “Do Not Travel”

ELEVATED

On 9 November the US State Department kept the DRC at Level 4 “Do Not Travel”, its highest advisory level, citing health, crime, civil unrest, terrorism and kidnapping risks. Uganda, Somalia and South Sudan were also kept at Level 4 in the same East Africa review.

CONFIRMED Kenyans.co.ke · Hiiraan Online · The Traveler

WATCHLIST

- Track the FARDC counter-offensive in the Bunyakiri zone and any FRN advance toward Hombo and the Walikale axis, including risk to Bisie tin logistics and new displacement.
- Monitor the Ebola–conflict nexus: patients who fled Cantine-Aloya, further attacks on health facilities, and WHO’s next case and death update.
- Track whether the nurses’ strike spreads to further provinces and any effect on the Ebola response.
- Track the Senate vote on the 2027–2030 military programming law and further state-of-siege renewals.
- Monitor cobalt and coltan prices and DRC export volumes for supply-chain disruption signals.
- Track any change to the US Level 4 travel advisory.

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