TELLURIAN RESEARCH

DRC Daily Monitoring Report

13 November 2026

Covering 12 Nov, 07:00 – 13 Nov, 07:00 WAT (DRC time)

Copper **$13,712/t** ▼ -1.2% | Cobalt **$33,525/t** → | Tin **$46,650/t** ▼ -1.2% | Gold **$3,885.30/oz** ▼ -2.9%

Brent **$95.82/bbl** ▲ +3.3% | CDF per USD **2,260.96** →

Market data — market close, 12 Nov 2026 · LME cash settlement · LME/Fastmarkets cobalt (indicative) · COMEX front-month · ICE Brent front-month · BCC indicative rate. Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

SECURITY · PUBLIC HEALTH · MINING · POLITICS · ECONOMY · GEOPOLITICS



1. **ADF attacks kill at least 44 civilians since 9 Nov** — Mambasa
2. **FRN takes Ebisha and pushes toward Hombo** — Ebisha, Kalehe *(approx.)*
3. **FRN claims seven FARDC drones downed** — Mount Munanira, Rusizi Valley *(approx.)*
4. **Ebola response workers start indefinite strike** — Butembo
5. **SAKIMA chief summoned over finances and unpaid wages** — Maniema *(approx.)*

Base map: Google Maps (map data ©2026 Google) · Pins at approximate locations where marked (approx.)

THREAT LEVEL CRITICAL HIGH ELEVATED GUARDED — also the coloured bar beside each item

VERIFICATION CONFIRMED corroborated by 2+ sources REPORTED single source

SECURITY & CONFLICT

ADF attacks kill at least 44 civilians in Ituri since 9 November

CRITICAL

According to RFI, ADF attacks in Ituri killed at least 44 civilians between 9 and 12 November, including 14 in the Bangole area on 12 November. Radio Okapi reported on the morning of 12 November that 12 civilians were killed on 11 November in four villages of the Babila Babombi chiefdom, Mambasa territory.

CONFIRMED Radio Okapi · RFI Afrique

SECURITY & CONFLICT (CONT.)

FRN takes Ebisha on the RN3 and pushes toward Hombo; UN warns fighting nears Shabunda

HIGH

Fighting intensified on several fronts in South Kivu. The FRN, which took Ebisha (Kilima groupement, Kalehe territory) on the RN3 on 11 November, is advancing toward Hombo and Walikale, while FARDC operations to retake the town and clashes around Kambali continued on 12 November. The UN warned that the fighting in Kalehe is moving closer to Shabunda. The offensive follows the displacement of 323,000 people from Kalehe and Kabare on 6–9 November, according to OCHA.

CONFIRMED Kivu Morning Post · Actualite.cd · DW · TheOpscon

FRN claims to have downed seven FARDC drones over the Rusizi Valley

ELEVATED

A pro-FRN outlet reported on 12 November that FRN forces claimed to have shot down seven FARDC drones over Mount Munanira in the Rusizi Valley, which remains contested. The claim has not been independently verified and no FARDC response has been found. The Rusizi plains and highland access routes are critical for supply and troop movement on the South Kivu front.

REPORTED MinembweCptnews (Facebook)

PUBLIC HEALTH

Ebola outbreak still out of control six months after declaration

CRITICAL

Six months after the outbreak was declared in May 2026, the DRC is still recording 400–500 new cases a week, with 11,114 confirmed cases and 5,433 deaths as of 10 November (case fatality rate 48.9%). WHO says the outbreak is spreading to new areas despite easing in the initial epicentres, and has verified 81 attacks on healthcare facilities, including the 5 November ADF massacre at Cantine-Aloya (North Kivu). MSF reports that close to two-thirds of deaths occur in communities rather than treatment centres, and cites untrained and unpaid response staff, vehicles without fuel and non-functional surveillance. Neil Ferguson of Imperial College London estimates that only about half of cases are detected and that transmission will likely continue for another year. Cases have been reported in Kenya, Uganda and Nigeria; Kenya discharged its last patient on 12 November.

CONFIRMED MSF · Reuters · BBC · CGTN Africa · Xinhua Africa · OCHA / ReliefWeb · WFDD

Ebola response workers strike in Butembo over pay and contracts

HIGH

Ebola response workers in Butembo, Katwa and Musienene (North Kivu) began an indefinite strike on 12 November, halting activities at the UCG University Clinics and the Kitatumba, ITAV, Katwa and Matanda treatment and transit centres. They demand better allowances, Ministry of Health salary scales and signed contracts, after four months without contracts and below-standard pay; they also cite threats and mob justice. A prior warning notice to the provincial health coordination in Beni went unanswered.

CONFIRMED 7sur7.cd · TVC News · @GeorgesKisando (X)

Food insecurity affects nearly 29 million people nationwide

HIGH

The latest IPC analysis, coordinated by WFP, FAO, UNICEF and partners, puts nearly 29 million people in the DRC in food insecurity, with over 30 million expected to need food assistance in the first half of 2027. Food insecurity is now nationwide, including Kinshasa: no province is classified in Phase 1 (minimal). The situation is most acute in the east, where the IPC names armed conflict as the main driver, compounded by displacement.

REPORTED RFI Afrique

POLITICS & DIPLOMACY

DRC threatens to quit the Francophonie if Mushikiwabo is re-elected

HIGH

Kinshasa has warned it will withdraw from the OIF if Secretary-General Louise Mushikiwabo, a Rwandan close to President Paul Kagame, wins a third term at the 20th Francophonie Summit in Phnom Penh on 16 November. Citing Rwanda's proxy war through the M23, the DRC has fielded Juliana Amato Lumumba, daughter of Patrice Lumumba and a former culture minister, in a four-way race that also includes Dacian Cioloș (Romania) and Coumba Ba (Mauritania). A 2022 OIF reform allows a majority vote if consensus fails, which could favour Mushikiwabo.

REPORTED Actualite.cd

ECONOMY & MACRO

Central bank to ban foreign-currency cash payments from 9 April 2027

HIGH

The Central Bank of Congo (BCC) will ban cash payments for goods and services in foreign currency from 9 April 2027, Governor André Wameso told commercial banks on 10 November, as part of a de-dollarisation programme targeting mining revenues and market traders; electronic transactions in foreign currency remain permitted. Wameso has overseen a rise in foreign-exchange reserves from $6.75bn in April 2025; growth is projected at 6.2% in 2026.

CONFIRMED @BCC_RDC (X) · The Africa Report

MINING & EXTRACTIVES

SAKIMA director-general summoned before the National Assembly

ELEVATED

Deputy Pacquis Nganini Atabakutuba (Tshangu) has summoned the director-general of SAKIMA (Société aurifère du Kivu et du Maniema), Guy-Robert Lukama Nkunz, appointed in February, to answer before the National Assembly. He seeks an account of the state gold miner's finances, 31.5 months of salary arrears, revenue from the Umoja trading post (est. $60,000/month) and from SNEL electricity sales, and the protection of state mining assets. Workers in Maniema have been on strike since 10 September.

CONFIRMED Actualite.cd · Bankable.africa · @StanysBujakera (X)

WATCHLIST

- OIF vote in Phnom Penh on 16 November: Kinshasa's response, and its withdrawal threat, if Mushikiwabo is re-elected.
- ADF civilian toll in Mambasa (9–14 November) and whether the FARDC and MONUSCO can secure the area.
- FRN advance from Ebisha toward Hombo and Walikale, and whether the fighting reaches Shabunda.
- Weekly Ebola cases and deaths, the gaps identified by MSF and the outcome of the Butembo strike.
- BCC implementing rules ahead of the 9 April 2027 cash ban; franc stability and the parallel market rate.

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