



Copper **\$14,822/t** ▲ +0.9% | Cobalt **\$39,245/t** → | Tin **\$53,500/t** ▲ +1.1% | Gold **\$4,190.60/oz** ▼ -0.6% |
Brent **\$106.65/bbl** ▲ +1.8% | CDF per USD **2,261.67** ▼ -0.1%

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · COMEX front-month · ICE Brent front-month · BCC indicative rate · as of 13 Oct 2026.
Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

● SECURITY ● PUBLIC HEALTH ● MINING ● POLITICS ● ECONOMY ● GEOPOLITICS



- 1 **Kabila forms politico-military alliance with M23; FRN announced in Goma** — Goma
- 2 **M23–Wazalendo clashes resume in villages** — Walungu
- 3 **Militant groups attack IDP camps in Djugu, Ituri** — Djugu
- 4 **70,000 emergency shelters destroyed around Goma and Minova; 350,000 displaced** — Goma

THREAT LEVEL CRITICAL HIGH ELEVATED GUARDED — also the coloured bar beside each item

VERIFICATION CONFIRMED corroborated by 2+ sources REPORTED single source

SECURITY & CONFLICT

Clashes resume between M23 and Wazalendo militia in Walungu

ELEVATED

Fighting resumed on the morning of 12 October between AFC/M23 rebels and Wazalendo militia in several villages in Walungu, South Kivu. The clashes represent a continuation of localized armed confrontation in the region.

REPORTED Actualite.cd

Djugu IDP camps attacked; 70,000 emergency shelters destroyed around Goma and Minova

HIGH

Militant groups struck IDP camps in Djugu territory, Ituri province, worsening an already critical humanitarian situation in the area. Separately, heavy artillery shelling and looting linked to ongoing fighting in North and South Kivu have destroyed approximately 70,000 emergency shelters around Goma and Minova, leaving an estimated 350,000 civilians without cover. The attacks on health facilities — including destruction of mortuaries — are raising the risk of cholera spread in already disease-endemic communities such as Minova. Djugu has experienced recurring CODECO and other militia violence, and the latest strikes are deepening the displacement crisis.

REPORTED HumAngle Media / UN



POLITICS & GOVERNMENT

Kabila forms politico-military alliance with M23 rebels

CRITICAL

Former president Joseph Kabila announced on 12 October the formation of the Front pour la Refondation de la Nation (FRN), a politico-military movement that formally unites him with the Rwanda-backed AFC/M23 armed group. The announcement was made at a joint press conference at Kabila's residence in Goma, which M23 has controlled since January 2025. The FRN is headed by Kabila with rebel leaders serving as deputies; it aims to "pool their strengths, resources and means" to "put an end to tyranny by any means, including force." Kabila, sentenced to death in absentia in September 2025 for alleged complicity with M23, has now taken a direct operational role in the insurgency. The move comes amid uncertainty over constitutional changes ahead of President Tshisekedi's final term ending in 2028.

REPORTED France 24 Afrique · La Libre Belgique · AllAfrica

Kabila declares AFC dissolved; FRN structure and leadership unveiled in full

CRITICAL

The founding documents released on 12 October reveal that the AFC (Alliance Fleuve Congo) has been formally dissolved and superseded 'de plein droit' by the FRN. The FRN will be structured around a College of Founders, a College of the Revolution, a Presidential College, and an Executive Committee. Key leadership: Kabila (President), Corneille Nangaa and Bertrand Bisimwa (Vice-Presidents), Maj. Gen. Sultani Makenga (VP rank and ARC Chief of General Staff), Freddy Kaniki (Secretary General). Former DRC Vice-Prime Minister Elysée Munembwe Tamukumwe — who previously served under both Tshisekedi and Kabila governments — was present at the Goma ceremony, signalling the FRN's bid for cross-partisan legitimacy. The FRN invokes Article 64 of the DRC Constitution to justify armed resistance.

CONFIRMED RFI / Simba Media / Reuters / AP



GEOPOLITICS

Mines Minister Kabamba chairs CIRGL ministerial meeting in Lusaka

GUARDED

Louis Watum Kabamba, Minister of Mines and President of the CIRGL (International Conference on the Great Lakes Region) Ministerial Committee, participated in a meeting in Lusaka on Monday, 12 October.

CONFIRMED @MinMinesRDC

UN Security Council Great Lakes briefing convened; DRC sanctions regime under review

ELEVATED

The UN Security Council is holding its scheduled briefing and consultations on the Great Lakes region on 13 October. This follows DRC Foreign Minister Thérèse Kayikwamba Wagner's meeting with the UN Group of Experts on the DRC sanctions committee on 5–6 October, where discussions focused on the sanctions regime, armed group financing networks, and follow-up on Rwandan support allegations. The briefing comes one day after the FRN announcement and is likely to address the political-military implications of the new coalition. The EU separately formalised the legal basis of sanctions on AFC and four affiliated figures on 29 September, bringing them under the UN sanctions implementation framework.

CONFIRMED Security Council Report / Xtrafrica



HUMANITARIAN

Eastern DRC humanitarian crisis deepens: 7 million displaced, 3,000 killed since Jan 2025

HIGH

The UN and international agencies report that the conflict in eastern DRC since January 2025 has killed approximately 3,000 people and displaced around 7 million — already one of the world's largest humanitarian crises. Recent artillery shelling and looting have destroyed 70,000 emergency shelters near Goma and Minova, leaving ~350,000 people without shelter. In Minova — a cholera-endemic area — the unexpected influx of displaced persons is triggering a disease resurgence. Destroyed health facilities and overcrowded hospitals in Djugu and around Goma are heightening the risk of cholera, measles and mpox. East Africa as a whole has recorded nearly 23,000 cholera cases, 2,255 measles cases and ~670 mpox cases between January and September 2026.

CONFIRMED Reuters / HumAngle / UN OCHA

 WATCHLIST

- ▶ Monitor FRN's first military operations and territorial claims; assess DRC government's immediate counter-response and any military mobilization; track international condemnation or support.

 - ▶ Track casualty and displacement figures from Walungu clashes; monitor whether fighting spreads to adjacent areas or escalates in intensity.

 - ▶ Monitor Tshisekedi government's response to Kabila's FRN announcement, including any constitutional amendment moves or military escalation; assess regional and international diplomatic fallout.

 - ▶ Monitor Burundian government's treatment of Banyamulenge refugees following spy accusations; track whether arrests broaden into wider ethnic targeting or cross-border security operations.

 - ▶ Track UN Security Council response to FRN announcement; monitor whether emergency session or new sanctions designations targeting Kabila or FRN figures are initiated.

 - ▶ Monitor Lubanga-Museveni ceasefire implementation in Ituri; assess whether Uganda's mediation role expands in the context of the broader FRN escalation.
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