TELLURIAN RESEARCH

DRC Daily Monitoring Report

2 September 2026

Covering 1 Sep 06:00 – 2 Sep 06:00 UTC

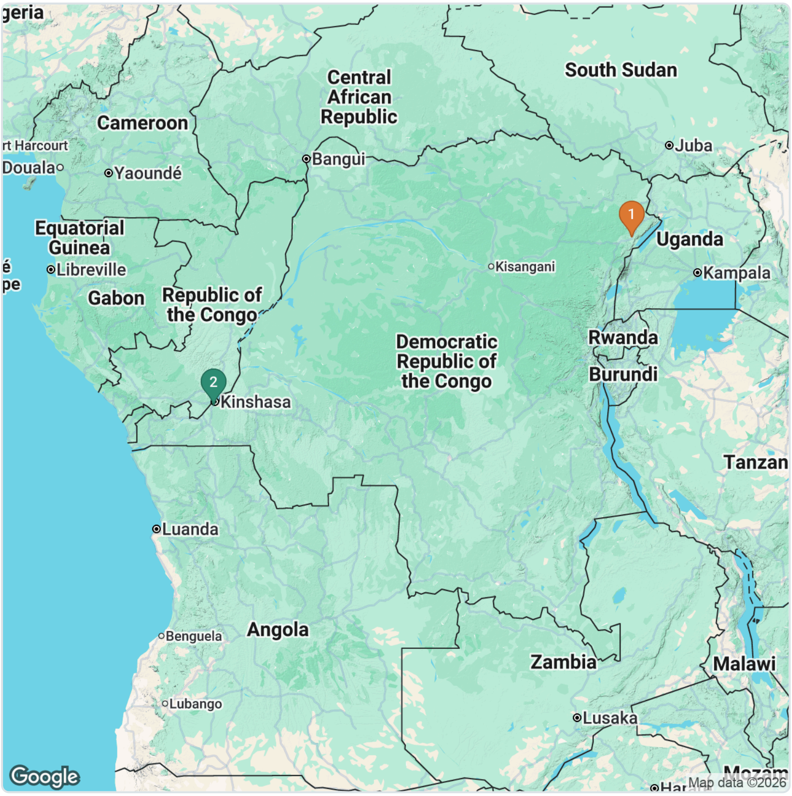
Copper **$14,463/t** ▲ +0.5% | Cobalt **$56,290/t** → | Tin **$55,125/t** ▲ +0.7% | Gold **$4,353.15/oz** ▼ -4.6% |

Brent **$95.63/bbl** ▲ +1.0% | CDF per USD **2,264** →

Market data — end-of-day close · LME cash settlement · LME/Fastmarkets Cobalt · LBMA Gold Price PM · ICE Brent front-month · BCC indicative rate · as of 2 Sep 2026. Prices pulled from source at collection, not model-generated.

SITUATION MAP — EVENTS (LAST 24H)

SECURITY · PUBLIC HEALTH · MINING · POLITICS · ECONOMY · GEOPOLITICS



1. **Schools implement enhanced Ebola hygiene measures** — Bunia
2. **2027 budget at 90% completion; land revenue under review** — Kinshasa

THREAT LEVEL CRITICAL HIGH ELEVATED GUARDED — also the coloured bar beside each item

VERIFICATION CONFIRMED corroborated by 2+ sources REPORTED single source

PUBLIC HEALTH

DRC 2026-2027 school year begins nationwide amid security and health challenges

HIGH

Schools reopened across the DRC on 1 September 2026 with mixed attendance. In Rutshuru (North-Kivu), Kiwanja, Masisi, and Lomami provinces, enrollment was slow due to economic hardship, incomplete administrative procedures, and difficult agricultural production. In Bunia (Ituri), schools implemented enhanced hygiene measures (hand-washing stations, temperature checks) in response to the ongoing Ebola outbreak, though the Union of Cultural Associations for Ituri Development (UNADI) had called for a postponement to October.

CONFIRMED Actualite.cd · Zoom Eco · AP News DRC · @SuminwaJudith 1 Sep

💰 ECONOMY & MACRO

DRC 2027 budget preparation at 90% completion; land affairs allocation under review

ELEVATED

Government budget preparation for 2027 has reached 90% completion. The government is considering increasing allocations to the Land Affairs ministry, aiming to mobilize revenue from the land sector.

REPORTED DeskEco · Zoom Eco 1 Sep

BCC exchange rates: USD/CDF at 2,264; inflation at 3.36% year-on-year

ELEVATED

Central Bank of Congo (BCC) official rates as of 2 September 2026: USD/CDF 2,264.00 (+0.02%); EUR/CDF 2,626.12 (+0.03%); GBP/CDF 3,064.55 (-0.06%). Policy rate: 12.50% (-1 pt). Year-on-year inflation: 3.36% (+0.029 pts).

CONFIRMED Banque Centrale du Congo 2 Sep

⛏️ MINING & EXTRACTIVES

DRC commodity prices: gold rises to $145.8/gram; copper recovers to $14,463/t

ELEVATED

Gold prices in DRC export markets reached $145.8 USD per gram. Copper prices recovered to $14,463/t on the LME Cash Settlement (+0.5%), reversing the previous session's decline. Tin also rebounded to $55,125/t (+0.7%).

REPORTED Zoom Eco 1 Sep

Ivanhoe Mines stock declines on TSX and OTCQX

ELEVATED

Ivanhoe Mines shares fell 5.86% on TSX (CA$11.40) and 6.08% on OTCQX (US$8.18) as of 1 September 2026.

CONFIRMED Ivanhoe Mines 1 Sep

👁️ WATCHLIST

- Ebola outbreak trajectory in Ituri: case counts, deaths, and geographic spread over next 72h; school closure decisions.
- Armed group activity in Bamande (Ituri) and broader eastern DRC: clashes, displacement, MONUSCO response effectiveness.
- DRC 2027 budget final approval and land-sector revenue mobilization mechanisms; impact on mining/energy concessions.
- Copper and gold price movements; Ivanhoe Mines operational updates and stock recovery.
- School attendance recovery in North-Kivu, Ituri, and Kasai provinces; economic hardship impact on education access.
- BCC monetary policy adjustments; USD/CDF stability and inflation control measures.